



SADC

Société d'aide au développement des collectivités
de la Vallée-de-la-Gatineau

Vallée-de-la-Gatineau

L'espace
des découvertes



PERSONAL INFORMATION SHEET

Name				
Current address			Since	
Telephone (home)	Telephone (work)	Date of Birth		Social Insurance Number
Previous address (if less than 3 years at your current address)			Driver's licence number	
Current employer		Position		Since
Previous employer			Number of years	
Gross monthly income	Other income	Overall income for the past year	Marital status	Matrimonial regime
Number of dependants (excluding spouse)		Spouse's name		Social Insurance Number
				Date of Birth
Spouse's employer		Profession or position		Spouse's gross monthly income
Owner	Tenant	Monthly rent or monthly payment of \$ _____		

BALANCE SHEET

Assets			Liabilities		
Deposits (reverse side)	Current deposits		Loans and credit cards (reverse side)	Credit cards	
	Term deposits			Line of credit	
Negotiable instruments	Shares			Loans applied for	
	Bonds		Income tax and taxes payable		
Registered savings plan (reverse side)	Total of plans		Other short-term debts (description)		
Other short-term assets (description)					
Vehicles	Make, model, year		Term loans (other than the mortgage) (reverse side)		
			Mortgages (reverse side)		
Other (description)			Other long-term liabilities (description)		

Fixed assets (reverse side)		Total assets	
Other long-term assets		Net value	
Total assets		Overall total	

SURETIES AND INDIRECT COMMITMENTS

Nature	For the benefit of	Amount

PERSONAL INFORMATION

Have you ever declared bankruptcy?	Yes :
	If so, date of discharge
	Name :

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SPACE RESERVED FOR THE S.A.D.C.

DEPOSITS

Name and address of institution	Type of account	Maturity date and rates	Current balance

NEGOTIABLE INSTRUMENTS

TOTAL

Number of units	Nominal values	Description	Current balance

REGISTERED SAVINGS PLAN

TOTAL

Name and address of institution	Type of plan	Other details	Current balance

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LIFE INSURANCE

TOTAL

Policy date			Company name	Beneficiary	Amount of insurance	Current premium	Surrender value	Loan on the policy (amount)	Net surrender value
Y	M	D							

FIXED ASSETS

If the member owns more than one income property, complete the following form

TOTAL

REAL ESTATE PORTFOLIO ANALYSIS - CF - 012255 - 007

Description (address, type of contract, age of the building, number of units, cadastre number, etc.)	Year purchased	Current price in (\$1,000s)	Insurance	Municipal assessment (\$1,000s)	Mortgages				Gross income	Market value
					Capital (balance)	Method of repayment	Rate	Expiry date		
Name and address of mortgage creditor										
Name and address of mortgage creditor										

OTHER LONG-TERM ASSETS

TOTAL

Detailed description (nature, maturity date, number, units, etc.)	Book value

LOANS, CREDIT CARDS

TOTAL

Name and address of lender	Type	Original authorized amount	Goal and collateral	Method of repayment	Rate	*	Balance

DECLARATION

I certify that the information contained herein (front and back) is accurate and complete, and I understand that the SADC will use it to determine my solvency. I hereby authorize SADC to obtain, in the manner it deems satisfactory, all of the necessary information, and without limiting the quality of the foregoing, and I authorize it to obtain the information concerning the disclosure of my credit, regardless of the source, as the informer is hereby authorized to provide SADC with this information, any privacy legislation notwithstanding.

SIGNATURE :

DATE :